

SONAE INDÚSTRIA, SGPS, SA

Registered Office: Lugar do Espido, Via Norte, Maia, Portugal

Registered at the Commercial Registry of Maia

Registration and Tax N° 506 035 034

Share Capital: € 700,000,000.00

Publicly Traded Company

INSIDE INFORMATION

Sonae Indústria, SGPS, SA announces that its indirect affiliate, Isoroy SAS, has accepted the offer made by Kronospan for the acquisition of the businesses and assets relating to its Auxerre and Le Creusot plants located in France, including the transfer of the employees dedicated to those businesses. To this end, Sonae Indústria's indirect affiliate, Isoroy SAS, has today entered into a corresponding Business Sale Agreement.

Based on the consolidated accounts of 31 December 2013, we estimate that this transaction will have a neutral impact on consolidated shareholders' funds of Sonae Indústria, SGPS, SA.

The completion of the transaction is subject to certain conditions precedent, mainly related with pre-emption rights of the local municipalities in respect of the real estate, and is expected to take place by the end of March 2014.

The decision of selling the businesses and assets of the Auxerre and Le Creusot plants is aligned with Sonae Indústria's strategy to focus on its best performing assets.

Maia, 17 March 2014

The Representative for Relations with Capital Markets and CMVM,

(Christopher Lawrie)

Sonae Indústria, SGPS, SA

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