

SONAE INDÚSTRIA, SGPS, S.A.
Publicly Traded Company
Registered Office: Lugar do Espido, Via Norte, Maia
Share Capital: € 812,107,574.17
Registered at the Commercial Registry of Maia
Registration and Tax Nº 506 035 034

INSIDE INFORMATION

Agreement for the sale of Ussel plant

Sonae Indústria, SGPS, SA announces that its indirect affiliate, Isoroy SAS, has entered into an agreement for the sale of the business and assets relating to its Ussel plant, located in France, including the transfer of the employees dedicated to this business.

Based on the consolidated accounts as at 31 December 2014, the present transaction is estimated to have no impact on the consolidated shareholders' funds of Sonae Indústria, SGPS, SA.

The completion of the transaction is subject to certain conditions, mainly related with pre-emption rights of the local municipalities in respect of the real estate and administrative authorisations, and is expected to take place by the end of March 2015.

The decision to sell the business and assets of the Ussel plant is aligned with Sonae Indústria's strategy of optimizing its industrial footprint.

Maia, 12 March 2015

The Representative for Relations with Capital Markets and CMVM,

(Christopher Lawrie)

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