

Sonae Indústria, SGPS, S.A.

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SONAE INDÚSTRIA, SGPS, S. A.

Registered Office: Lugar do Espido, Via Norte, Maia

Registered at Maia Commercial Registry

Sole registration and Tax Number. 506 035 034

Share Capital: € 700 000 000

Publicly Listed Company

**ANNOUNCEMENT
INSIDE INFORMATION**

In accordance with Article 249 of the Portuguese Securities Code and CMVM Regulation no. 5/2008, we hereby announce that, arising from the Shareholders' Annual General Meeting held on the present date, the following decisions were taken:

1. The Annual Report, the individual and consolidated Accounts and respective annexes, for the year 2009, were approved.

2. The following proposal for the appropriation of profit was approved:

Sonae Indústria SGPS SA, as the holding company of the Group, on an individual accounts basis, generated Net Profits of 7,891,524.87 Euros for 2009 and on a consolidated basis generated a negative Net Result of 58,782,190 Euros. The Board of Directors proposes that no dividend is distributed and that the profit for the year be allocated as follows:

<i>Euros</i>	2009
Legal Reserves	394,576.24
Free Reserves	7,496,948.63

3. A vote to express appreciation for and confidence in the work performed by the management and supervision bodies of the Company during the year 2009 was approved.

4. The proposal on changing the number of members that compose the Board of Directors to nine members was approved.

5. The proposal to elect Mr. João Paulo dos Santos Pinto to occupy the vacancy on the Board of Directors, until the end of the term in course (2009–2011), was approved.



6. The proposal authorising the Board of Directors to acquire and sell the Company's own shares, over eighteen months under the limits established by Law, was approved.

7. The proposal authorising the Board of Directors to acquire and sell the Company's own bonds, over eighteen months under the limits established by Law, was approved.

8. The proposal authorising the acquisition and sale of the Company's own shares by controlled companies, over eighteen months under the limits established by Law, was approved.

9. The proposal on the Remunerations Policy of the statutory bodies was approved.

10. The proposal on granting Company's own shares up to a limit of 1% of the Company's share capital to Executive Directors and staff of the Company or of its directly or indirectly controlled companies, according to the terms of the medium term variable compensation plan and the shares granting and sale plans by the Company's directly or indirectly controlled companies was approved.

11. The proposal to amend the wording of no. 3 of article 5, no. 1 of article 21 and no. 3, 5 and 6 of article 24, as well as to add a no. 2 to article 32, passing the body of this article to be the no. 1 of the same, all of the company's Articles of Association was approved, which wording will be the following.

"ARTICLE FIVE

(...)

Three - The share capital can be increased up to one thousand and two hundred million euros, in one or more stages, by resolution of the Board of Directors, which will determine, in accordance with the law, the conditions of subscription, namely, the entries deferment and the categories of shares to be issued, based on those already existing at the time.

ARTICLE TWENTY-ONE

One - The Shareholders' General Meeting is composed only of shareholders, owners of shares with voting rights, who prove their ownership before the company under the terms established by the law until five business days prior to the General Meeting, or any of its sessions, in the event of meeting suspension.

(...)

ARTICLE TWENTY-FOUR

(...)

Three – The ballot paper should be signed by the shareholder or by his legal representative. An individual shareholder should attach a certified copy of his identification document and, for a corporate shareholder, the signature should be authenticated to confirm that the signatory is duly authorised and mandated for the purpose.



(...)

Five – Vote by post will be considered to be revoked if the shareholder, or his representative, is present at the Shareholders' General Meeting.

Six - It is assumed that a shareholder who votes by post abstains from voting any proposals not subject to his vote and that have been presented prior to the date when such vote is issued.

(...)

ARTICLE THIRTY-TWO

One - The net results shown in the annual financial statements, after deduction of the amounts legally required to create or to add to the legal reserve, will be applied as determined by simple majority by the Shareholders' General Meeting, which can distribute them totally or partially or transfer them to reserves.

Two – A percentage not higher than five percent of the net results of any financial year may be destined to the directors' remuneration and to the reward of the employees of the company, according to the terms decided by the Shareholders' General Meeting.”

Maia, 28 April 2010

The Representative for Relations with Capital Markets,

Rui Correia